UNITED STATES BANKRUPTCY COURT Southern District of New York

In re: TransCare Corporation

Bankruptcy Case No.:
16–10407–smb

SALVATORE LAMONICA as Chapter 7 Trustee of the Jointly–Administered Estates of TransCare Corporation, et al.

Plaintiff(s),

-against-

Adversary Proceeding No. 18–01021–smb

Lynn Tilton
Patriarch Partners Agency Services, LLC
Patriarch Partners, LLC
Patriarch Partners Management Group, LLC
Ark II CLO 2001–1, Limited
ARK Investment Partners II, L.P.
LD Investments, LLC
Patriarch Partners II, LLC
Patriarch Partners III, LLC
Patriarch Partners VIII, LLC
Patriarch Partners XIV, LLC
Patriarch Partners XV, LLC

Defendant(s)

SUMMONS AND NOTICE OF PRETRIAL CONFERENCE IN AN ADVERSARY PROCEEDING

YOU ARE SUMMONED and required to submit a motion or answer to the complaint which is attached to this summons to the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall submit a motion or answer to the complaint within 35 days, to:

Address of Clerk:

Transcendence Transit, Inc. Transcendence Transit II, Inc.

> Clerk of the Court United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004–1408

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:

Steven G. Storch Storch Amini P.C. 2 Grand Central Tower 140 East 45th Street 25th Floor New York, NY 10017

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be

held at the following time and place:

United States Bankruptcy Court
Southern District of New York
One Bowling Green

Room: Courtroom 723 (SMB), One Bowling
Green, New York, NY 10004–1408

New York, NY 10004–1408 Date and Time: 4/12/18 at 10:00 AM

IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.

Dated: 2/23/18 Vito Genna

Clerk of the Court

By: /s/ Kenishia Braithwaite

Deputy Clerk